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Jacobson Pharma Corporation Limited

雅各臣科研製藥有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

Stock Code : 2633

MAJOR TRANSACTION WAIVER FOR DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Jacobson Pharma Corporation Limited (the “**Company**”) dated December 13, 2016 and December 14, 2016 (the “**Announcements**”) in relation to the Company’s acquisition of Victor Luck Limited and Happy Echo Limited. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, pursuant to Rule 14.41(a) of the Listing Rules, a circular containing, amongst other things, information in relation to the Sale and Purchase Agreement and the transactions contemplated thereunder (the “**Circular**”), is required to be despatched to the Shareholders for their information within 15 business days after the publication of the announcement dated December 13, 2016.

The Company hereby announces that it has obtained a waiver from the Stock Exchange pursuant to Rule 14.41(a) of the Listing Rules to despatch the Circular on or before 24 February 2017, as the Company requires additional time to prepare and finalise the necessary information for inclusion in the Circular.

By Order of the Board
Jacobson Pharma Corporation Limited
Wong Wai Ming
Company Secretary

Hong Kong, December 22, 2016

As at the date of this announcement, the Board comprises Mr. Sum Kwong Yip, Derek (also as Chief Executive Officer), Mr. Lo Chun Bun and Mr. Yim Chun Leung as executive Directors, Professor Lam Sing Kwong, Simon as non-executive Director, and Professor Chow Hee Lum, Albert, Dr. Lam Kwong Tong, Alan and Mr. Young Chun Man, Kenneth as independent non-executive Directors.